

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

# Annual Return

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

U52100MH2008PLC178019

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AALCS6150P

(ii) (a) Name of the company

IMG RELIANCE LIMITED

(b) Registered office address

Court House, 3rd Floor  
Lokmanya Tilak Marg, Dhobi Talao,  
Mumbai  
Maharashtra  
400002

(c) \*e-mail ID of the company

mariyappan.mb@ril.com

(d) \*Telephone number with STD code

02235557600

(e) Website

www.imgreliance.com

(iii) Date of Incorporation

19/01/2008

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PTC117649

Pre-fill

Name of the Registrar and Transfer Agent

KARVY FINTECH PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Karvy Selenium, Tower B, Plot No- 31 & 32,  
Financial District, Nanakramguda, Serilingampally

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	J4	Broadcasting and programming activities	67.85
2	R	Arts, entertainment and recreation	R1	Creative, arts and entertainment activities	26.65
3	N	Support service to Organizations	N6	Office administrative and other business activities including call centers, organising	5.5

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Football Sports Development	U74120MH2013PLC247778	Associate	20

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	110,000,000	106,720,148	106,720,148	106,720,148
Total amount of equity shares (in Rupees)	1,100,000,000	1,067,201,480	1,067,201,480	1,067,201,480

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>EQUITY</b>				
Number of equity shares	110,000,000	106,720,148	106,720,148	106,720,148
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,100,000,000	1,067,201,480	1,067,201,480	1,067,201,480

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)	0	0		

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
<b>Equity shares</b>				
At the beginning of the year	106,720,148	1,067,201,480	1,067,201,480	

<b>Increase during the year</b>	0	0	0	0
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
<b>Decrease during the year</b>	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
<b>At the end of the year</b>	106,720,148	1,067,201,480	1,067,201,480	
<b>Preference shares</b>				
<b>At the beginning of the year</b>	0	0	0	
<b>Increase during the year</b>	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
<b>Decrease during the year</b>	0	0	0	0
i. Redemption of shares	0	0	0	0

ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>		
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor	<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) \*Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			0
<b>Total</b>			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,955,511,967

(ii) Net worth of the Company

1,836,114,909

VI. (a) \*SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	106,720,143	100	0	
10.	Others		0	0	
	<b>Total</b>	106,720,143	100	0	0

Total number of shareholders (promoters)

2

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	



2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others            Holding as Nominee	5	0	0	
	<b>Total</b>	5	0	0	0

**Total number of shareholders (other than promoters)**

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	5	5
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	0	5	0	7	0	0
(i) Non-Independent	0	4	0	5	0	0
(ii) Independent	0	1	0	2	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	0	5	0	7	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Lalit Bhasin	00001607	Director	0	
Jalaj Ashwin Dani	00019080	Additional director	0	
Geeta Kalyandas Fulwa	03341926	Director	0	
Devang Tulsi Bhimjyani	01183935	Additional director	0	
Dilip Rasiklal Doshi	01317373	Director	0	
Jonathan Robert Kritzin	08263525	Additional director	0	
Robert Philip Morley	08270004	Additional director	0	
Neeta Makkar	AEJPM0954L	CFO	0	
Mariyappan Madu Balra	ACEPM7457R	Company Secretar	0	
Srinivvasan Gopalkrishn	AQDPS7368E	Manager	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

11

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Jalaj Ashwin Dani	00019080	Additional director	05/12/2018	Appointment
Devang Tulsu Bhimjyani	01183935	Additional director	05/12/2018	Appointment
Dilip Rasiklal Doshi	01317373	Additional director	18/04/2018	Appointment
Jonathan Robert Kritzing	08263525	Additional director	05/12/2018	Appointment
Robert Philip Morley	08270004	Additional director	05/12/2018	Appointment
Neeta Makkar	AEJPM0954L	CFO	05/12/2018	Appointment
B Srinivasan	05279396	Director	22/11/2018	Cessation
John Loffhagen	07207312	Director	09/07/2018	Cessation
Ashwin khasgiwala	00006481	Director	22/11/2018	Cessation
sushil Kumar Jain	AASPJ5223E	CFO	22/11/2018	Cessation
Dilip Rasiklal Doshi	01317373	Additional director	31/08/2018	Change in Designation

## IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

### A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	31/08/2018	7	5	99.99

### B. BOARD MEETINGS

\*Number of meetings held

4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	23/04/2018	6	6	100
2	14/08/2018	5	5	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
3	05/12/2018	7	7	100
4	27/03/2019	7	6	85.71

#### C. COMMITTEE MEETINGS

Number of meetings held

8

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit committee	23/04/2018	3	3	100
2	Audit committee	14/08/2018	3	3	100
3	Audit committee	05/12/2018	2	2	100
4	Audit committee	27/03/2019	3	3	100
5	Nomination An	23/04/2018	4	4	100
6	Nomination An	05/12/2018	2	2	100
7	Nomination An	27/03/2019	4	4	100
8	Corporate Soc	27/03/2019	4	4	100

#### D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Lalit Bhasin	4	4	100	8	8	100	No
2	Jalaj Ashwin D	2	2	100	2	2	100	Yes
3	Geeta Kalyand	4	3	75	0	0	0	Yes
4	Devang Tulsi I	2	2	100	0	0	0	Yes
5	Dilip Rasiklal I	4	4	100	8	8	100	No
6	Jonathan Rob	2	2	100	2	2	100	No

7	Robert Philip	2	2	100	0	0	0	No
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**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Srinivvasan gopalkr	Manager	0			12,153,042	12,153,042
	Total		0	0		12,153,042	12,153,042

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mariyappan MB	company Secret	0	0	0	2,329,680	2,329,680
2	Neeta Makkar	CFO	0	0	0	2,187,603	2,187,603
3	Sushil Kumar Jain	CFO	0	0	0	4,364,585	4,364,585
	Total		0	0	0	8,881,868	8,881,868

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Lalit Bhasin	Director	0	0	0	390,000	390,000
2	Dilip Doshi	Director	0	0	0	415,000	415,000
	Total		0	0	0	805,000	805,000

**XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

**XII. PENALTY AND PUNISHMENT - DETAILS THEREOF**

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow  Associate  Fellow

Certificate of practice number

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

To be digitally signed by

Director

GEETA  
KALYANDAS  
FULWADAYA

DIN of the director

03341926

To be digitally signed by

MARIYAPP  
AN MADU  
BALRAJ

- Company Secretary  
 Company secretary in practice

Membership number

Certificate of practice number

**Attachments**

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

**Attach**  
**Attach**  
**Attach**  
**Attach**

**List of attachments**

IMG\_MGT-8\_FY 2018-19.pdf  
List of Shareholders.pdf  
IMGR-Optional Attachment-MGT 7.pdf

**Remove attachment**

**Modify**

**Check Form**

**Prescrutiny**

**Submit**

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

**IMG RELIANCE LIMITED**

**Details of Equity shareholders as on March 31, 2019**

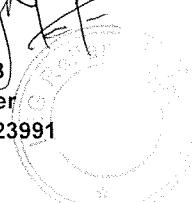
Sr. No.	DP ID/ Client ID	Shareholder's Full Name Joint Holder's Full Name	Type of Shr. Amt. per shr.	Address	Fathers Name	No. of Share
1	IN302927 - 10037993	Reliance Industrial Investments And Holdings Limited	Equity Rs. 10/-	Office -101, Saffron Nr. Centre Point, Panchwati 5 Rasta,Ambawadi Ahmedabad Ahmedabad Gujrat- 380006 INDIA	N.A	5 33 60 069
2	6	IMG Singapore PTE Ltd.	Equity Rs. 10/-	1 Scotts Road, Shaw Centre #21-01/03 Singapore 228208	N.A	5 33 60 074
3	IN300394 - 19955623	Shri S. Sudhakar jointly with Reliance Industrial Investments And Holdings Limited*	Equity Rs. 10/-	A/161, Brook Heaven, Jogeshwari Vikhroli Link Road, Nr.Majas Depot, Jogeshwari (E), Mumbai - 400 060	Shri Narayana Murthy Saraswatula	1
4	IN300394 - 19953584	Shri Rohit C Shah jointly with Reliance Industrial Investments And Holdings Limited*	Equity Rs. 10/-	B wing, Flat No.901/902, Shankar Park, Opp. Suman Apartments, Shankar Lane, Kandivali (W), Mumbai – 400 067	Shri Chhannalal Shah	1
5	IN300394 - 19955328	Shri Ramesh Kumar Damani jointly with Reliance Industrial Investments And Holdings Limited*	Equity Rs. 10/-	C-2603, DB Woods, Krishna Vatika Marg Opp., Laxchandi Tower, Gokuldham, Goregaon (East), Mumbai 400063.	Shri Gopi Kishan Damani	1
6	IN300394 - 19955666	Shri K. Sethuraman jointly with Reliance Industrial Investments And Holdings Limited*	Equity Rs. 10/-	Flat No. 903/904, C Wing, Chaitanya Tower, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025	Shri Kandasamy Iyer	1
7	IN300394 - 19956595	Shri Raj Mullick jointly with Reliance Industrial Investments And Holdings Limited*	Equity Rs. 10/-	601 Floor 6 Wing C Olive Estate, Trambakeshwar CHS Ltd Nr Sterling College Sector 27, Nerul, Navi Mumbai- 400706	Shri Gorachand Mullick	1
		<b>Total</b>				<b>10 67 20 148</b>

\* Beneficial interest is with Reliance Industrial Investments And Holdings Limited

Date: October 7, 2019  
Place : Navi-Mumbai

For IMG Reliance Limited

  
Mariyappan M B  
Secretarial Officer  
Membership No. : A23991







# IMG | Reliance

3	RAMESH KUMAR DAMANI JOINTLY WITH RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED	1
4	K. SETHURAMAN JOINTLY WITH RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED	1
5	RAJ MULLICK JOINTLY WITH RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED	1

## X. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

(i) Number of other directors whose remuneration details to be entered : 2

S. No	Name	Designation	Gross Salary	Commis sion	Stock option / Sweat Equity	Others*	Total Amount
1	Lalit Bhasin	Director	0	0	0	3,90,000	3,90,000
2	Dilip Doshi	Director	0	0	0	4,15,000	4,15,000
	<b>Total</b>					<b>8,05,000</b>	<b>8,05,000</b>

\*Includes sitting fees paid to the Directors of the Company.

- (ii) Remuneration was paid to Mr. Sushil Kumar Jain as Chief Financial Officer (CFO) for the part of the year from April 01, 2018 to November 21, 2018 and remuneration paid to Ms. Neeta Makkar, (CFO) for the part of the year from December 05, 2018 to March 31, 2019.
- (iii) Remuneration paid to Shri. G Srinivvasan, Manager, Shri. Mariyappan M B, Secretarial Officer, Ms. Neeta Makkar, (CFO) and Mr. Sushil Kumar Jain, (ex CFO) of the company is on secondment basis and are exclusive of Goods & Service Tax.
- (iv) Under the option “**Number of other directors whose remuneration details to be entered**”, we have provided the details of Sitting Fees paid to Independent Directors. Details are mentioned on the basis of actual payment made during the Financial Year 2018-19.

For IMG Reliance Limited

**Mariyappan M B**  
Secretarial Officer

ICSI Membership No:- A23991

Date: October 7, 2019

## Optional Attachment to form MGT -7: Annual Return

### V. Turnover and net worth of the Company (as defined in the Company Act, 2013)

#### (i) Turnover (As on March 31, 2019)

Rs. 195,55,11,967/- (Includes Goods and Service Tax of Rs. 28,94,98,561)

#### (ii) Net worth of the company:

Sr No.	Particulars	Amount (Rs.)
	Calculation of Net worth as on March 31, 2019	
	<b>Equity Share Capital</b>	
1	Total Paid-up Share Capital	106,72,01,480
	<b>Reserves &amp; Surplus: (created out of profits only) (should not include reserve created out of revaluation of assets, write back of depreciation and amalgamation)</b>	
a.	Retained Earnings	-213,52,25,315
2	Total Reserves and Surplus	-213,52,25,315
3	Securities Premium	290,41,38,744
4	Accumulated losses / deferred exp & misc expenditure not written off	-
5	Net worth (1+2+3) – (4) as per Section 2(57) of Companies Act, 2013	183,61,14,909

Note: In Calculation of network, other Comprehensive income is not include, as it is not mentioned in the definition of network as provided under section 2(57) of the Companies Act, 2013 in as much as it is not even a free reserve under the Companies Act, 2013.

### VI(a). SHAREHOLDING PATTERN – Promoters as on March 31, 2019:

Break-up of holding by Body Corporate is given below:

Shareholder's Name	Equity	
	No. of Shares	Percentage
Reliance Industrial Investments And Holdings Limited	5 33 60 069	49.99 %
IMG Singapore PTE Ltd.	5 33 60 074	50.00 %
TOTAL	<b>10 67 20 143</b>	99.99 %

### VI(a). SHAREHOLDING PATTERN – Public/Other than Promoters as on March 31, 2019:

Sr No.	Name of the Holders	Equity Shares held
1	S. SUDHAKAR JOINTLY WITH RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED	1
2	ROHIT C SHAH JOINTLY WITH RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED	1



# IMG | Reliance

To whomsoever it concern

1) Turnover of the Company as on March 31, 2019 :

Rs. 195,55,11,967/- (Includes Goods and Service Tax of Rs. 28,94,98,561/-)

2) Net worth of the company as on March 31, 2019 :

Sr No.	Particulars	Amount (Rs.)
	Calculation of Net worth as on March 31, 2019	
	<b>Equity Share Capital</b>	
1	Total Paid-up Share Capital	106,72,01,480
	<b>Reserves &amp; Surplus: (created out of profits only) (should not include reserve created out of revaluation of assets, write back of depreciation and amalgamation)</b>	
a.	Retained Earnings	-213,52,25,315
2	Total Reserves and Surplus	-213,52,25,315
3	Securities Premium	290,41,38,744
4	Accumulated losses / deferred exp & misc expenditure not written off	-
5	Net worth (1+2+3) – (4) as per Section 2(57) of Companies Act, 2013	183,61,14,909

**NOTES:**

- 1) In Calculation of networkth , other Comprehensive income is not include, as it is not mentioned in the definition of networkth as provided under section 2(57) of the Companies Act, 2013 in as much as it is not even a free reserve under the Companies Act, 2013.

For IMG Reliance Limited

**Neeta Makkar**  
**Chief Financial Officer**

Date: September 18, 2019

# Shashikala Rao & Co.

Company Secretaries

4112, "C" Wing, Oberoi Garden Estate, Chandivali Farm Road, Off. : Saki Vihar Road, Andheri (East), Mumbai - 400 072 (INDIA)

Tel.: (022) 42951866 Email : skraoco@gmail.com

Form No. MGT- 8

[Pursuant to section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies  
(Management and Administration) Rules, 2014]

## CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **IMG Reliance Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on March 31, 2019 ("Financial Year"). In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, I certify that:

- A. the Annual Return states the facts as at the close of the aforesaid Financial Year correctly and adequately;
- B. during the aforesaid Financial Year the Company has complied with provisions of the Act & Rules made there under in respect of:
  1. its status under the Act;
  2. maintenance of registers / records & making entries therein within the time prescribed therefor;
  3. filing of forms and returns ~~as stated in the annual return~~, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time with additional fee, as the case may be;~~
  4. calling / convening / holding meetings of Board of Directors or its committees, and the meetings of the members of the Company on due date as stated in the annual return, in respect of which meetings, proper notices were given and the proceedings including the circular resolutions ~~and resolutions passed by postal ballot, if any,~~ have been properly recorded in the Minute Book/~~registers~~ maintained for the purpose and the same have been signed;
  5. closure of Register of Members / Security holders, as the case may – **There was no closure of Register of Members during the Financial Year;**
  6. advances / loans to its directors and / or persons or firms or companies referred in section 185 of the Act - **There were no transactions under section 185 of the Act during the Financial Year;**
  7. contracts/arrangements with related parties as specified in section 188 of the Act;
  8. issue or allotment, transfer, transmission or buyback of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances – **There were no such transactions during the Financial Year;**



**Shashikala Rao & Co.**  
Company Secretaries

9. keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act - **No such requirement occurred during the Financial Year;**
10. declaration / payment of dividend; transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act – **Not applicable;**
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution / appointment / re-appointments / retirement / ~~filling up casual vacancies~~ / disclosures of the Directors, Key Managerial Personnel (“KMP”) and the remuneration paid to KMP;
13. appointment / reappointment / ~~filling up casual vacancies~~ of auditors as per the provisions of section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act - **No approvals were required to be taken during the Financial Year;**
15. acceptance/ renewal/ repayment of deposits - **No deposits were accepted/renewed/repaid during the Financial Year;**
16. borrowings from its directors, members, public financial institutions, banks and creation/ modification/ satisfaction of charges in that respect, wherever applicable – **There were no such transactions during the Financial Year;**
17. loans and investments or guarantees made or providing of securities in other bodies corporate or persons falling under the provisions of section 186 of the Act - **There were no such transactions during the Financial Year;**
18. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company – **There were no such alterations during the Financial Year.**

For Shashikala Rao & Co.  
Company Secretaries



Shashikala Rao  
Practising Company Secretary  
FCS 3866 CP No 9482

UDIN - F003866A000036261



Mumbai  
October 7, 2019